

公告 Announcement

2022年山西建设投资集团有限公司政府和社会资本合作(PPP)项目专项债券(第二期)募集说明书摘要

发行人:山西建设投资集团有限公司
主承销商/簿记管理人:华融证券股份有限公司

一、发行人名称
山西建设投资集团有限公司
二、募集规模
本期专项债券发行规模为人民币100.00亿元

Table with 4 columns: 序号, 企业名称, 所在地, 主营业务. Lists various subsidiaries and their main businesses.

技术实力, 融资能力, 运营能力, 人才优势. Describes the company's strengths in various areas.

Table with 2 columns: 年份, 营业收入(亿元). Shows revenue trends from 2016 to 2019.

Table with 3 columns: 项目, 2020年, 2019年. Financial performance comparison for various projects.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

三、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

四、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

五、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

六、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

七、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

八、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

九、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十一、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十二、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十三、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十四、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十五、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

Table with 3 columns: 年份, 营业收入, 净利润. Financial performance comparison for 2020 and 2019.

十六、募集资金用途
本期专项债券募集资金将全部用于偿还到期专项债券本息

债券发行, 募集资金用途, 募集资金用途, 募集资金用途. Details about bond issuance and fund usage.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.

Table with 2 columns: 年份, 营业收入. Financial performance comparison for 2020 and 2019.